

Audit & Compliance Caucus Highlight

In today's complex regulation and technology-driven business world, audit and compliance leaders are being challenged to rethink traditional approaches to address an ever-changing risk landscape. Join us to discuss strategies being leveraged by your peers to "Bridge the Gap" between current practice and visions for the future.

During the first day of the conference Matt Hynes from Ernst & Young will join us for discussion around Information Security, an increasingly difficult challenge that all our organizations face. The remainder of the Audit & Compliance caucus sessions is designed to be flexible, tailored to the interests of attendees.

Examples of topics we may consider discussing include:

- BlueCard Host SAS 70
- Changing focus of regulators for financial and market conduct exams
- Hiring and retaining talent (e.g., "Net" generation, IT auditors)
- Information security and data protection
- Integration of / synergy between corporate governance efforts (e.g., internal audit, compliance, anti-fraud, Enterprise Risk Management)
- National Association of Insurance Commissioners (NAIC) Model Audit Rule
- Quality Assurance Reviews and performance metrics

"Making the Connections" couldn't be a more appropriate theme for the inaugural Audit & Compliance IOC Caucus. This is an exciting opportunity to strengthen existing relationships with your peers and meet some of the newer audit and compliance leaders within Western Conference. We're looking forward to seeing you for what promises to be *without a doubt the best Audit & Compliance IOC Caucus ever!*

Audit & Compliance Caucus Agenda

Monday, July 14

8:00 – 9:45	General Session
9:45 – 10:00	Break
10:00 – 10:15	Welcome / Introductions Brian Schatz , Caucus Chair Director of Audit Services and Compliance Officer Blue Cross and Blue Shield of Kansas City
10:15 – 11:00	Meet the Participants, Set Goals for Caucus
11:00 – 1:00	Roundtable Discussion (topics to be finalized via participant survey prior to conference)

Note: Lunch will occur within this time frame; boxed lunches will be delivered outside the caucus rooms.



Monday, July 14 continued

- 1:00 – 2:00 Information Security - Achieving a Balance of Risk and Performance
Matt Hynes, Ernst & Young
- 2:00 – 2:15 Break
- 2:15 – 3:45 Roundtable Discussion (Continued discussion of Information Security, other topics to be finalized via participant survey prior to conference)
- 3:45 – 4:00 Evaluations / Giveaways
- 4:00 Adjourn

Tuesday, July 15

- 8:30 – 10:00 General Session
- 10:00 – 10:15 Break
- 10:15 – 12:45 Roundtable Discussion (topics to be finalized via participant survey prior to conference)
- 12:45 – 1:00 Evaluations / Giveaways
- 1:00 Adjourn

Wednesday, July 16

- 8:00 – 8:45 Review of Caucus Goals – Follow-Up Discussion
- 8:45 – 9:15 Prepare / Brainstorm for 2009 Audit & Compliance Caucus
- 9:15 – 9:30 Evaluations / Giveaways
- 9:30 – 9:45 Break
- 9:45 – 11:30 General Session and Closing

CPE Information:

Program Level: Overview

Prerequisites are not required / advanced preparation is not required

Group-Live program

CPE Credit Available: 11 CPEs

